

//WealthForge Investment Profile Form

The following information is furnished to WealthForge Securities, LLC, a Virginia limited liability company ("WealthForge"), in order to assist in determining whether the undersigned is qualified to invest in a private securities offering targeted to investors (the "Offering") who are "accredited investors" (as defined in Rule 501(a) under the Securities Act of 1933, as amended (the "Act")). The Offering is being made pursuant to and in reliance upon exemptions from the registration under the Act, including, without limitation, those exemptions provided by Section 4(2) of the Act and Regulation D promulgated thereunder, and other similar exemptions under any applicable state securities laws.

The undersigned acknowledges and agrees that WealthForge will rely upon the information furnished herein for purposes of determining the exemption from registration that the offering relies upon for the undersigned's investment, and that the securities issued to the undersigned are not required to be registered under the act. Information provided in this Investor Profile Form will be treated confidentially; provided, however, that the undersigned expressly permits WealthForge to present this questionnaire to such parties, including any government agencies, as WealthForge may deem appropriate from time to time in its sole discretion in order to establish that the offering is exempt from registration under the act and other applicable securities laws, or as may otherwise be required by law.

All fields must be completed and can be either typed or printed legibly:

Investor Information

Name: _____

Entity Name (if applicable): _____

Title (if entity): _____

TIN or SSN (if applicable): _____ Date of Birth: _____

Address: _____ City, State, Zip, Country: _____

Telephone: _____ Email: _____

Occupation and Employer: _____

Please check the appropriate boxes for each inquiry below, in regard to your investment profile. WealthForge uses this information to substantiate that the investment(s) recommended to you are in fact, in your best interest as required by Regulation BI.

1. Investment Objective:

- ☐ Capital Preservation
- ☐ Income
- ☐ Growth
- ☐ Aggressive Growth
- ☐ 1031 Exchange
- ☐ Other: _____

2. Risk Tolerance: *Select the degree of risk you (and any co-applicants, if applicable) are willing to take with your investments*

- ☐ Conservative
- ☐ Moderate
- ☐ Significant
- ☐ Speculative

3. Investment Time Horizon: *The expected period of time you plan to invest to achieve your financial goals*

- ☐ 0-2 years
- ☐ 2-5 years
- ☐ 5-10 years
- ☐ 10+ years

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4. Liquidity Needs: *The ability to quickly and easily convert to cash all or a portion of your investments without experiencing significant loss in value from, for example, the lack of a ready market, or incurring significant costs or penalties is (check one)*

- ☐ Very Important
- ☐ Important
- ☐ Somewhat Important
- ☐ Does not matter

5. Investment Experience in Private Placements:

- ☐ Less than 2 years
- ☐ Between 2 and 5
- ☐ Between 5 and 10
- ☐ Greater than 10

6. Total Investment Experience:

- ☐ Less than 10 years
- ☐ 10-19 years
- ☐ 20-29 years
- ☐ More than 30 years

7. Annual Income (from all sources):

- ☐ \$25,000 and under
- ☐ \$25,001 to \$100,000
- ☐ \$100,001 to \$250,000
- ☐ \$250,001 to \$500,000
- ☐ \$500,001 to \$1,000,000
- ☐ Over \$1,000,000 – if above \$1 million, provide amount: \$_____

8. Net Worth (excluding primary residence):

- ☐ \$50,000 and under
- ☐ \$50,001 to \$200,000
- ☐ \$200,001 to \$500,000
- ☐ \$500,001 to \$1,000,000
- ☐ \$1,000,001 to \$5,000,000
- ☐ \$5,000,001 to \$10,000,000
- ☐ Over \$10,000,000 -- if above \$10 million, provide amount): \$_____

9. My immediate liquid worth (e.g. Cash, marketable securities, etc.):

- ☐ \$50,000 and under
- ☐ \$50,001 to \$200,000
- ☐ \$200,001 to \$500,000
- ☐ \$500,001 to \$1,000,000
- ☐ \$1,000,001 to \$5,000,000
- ☐ \$5,000,001 to \$10,000,000
- ☐ Over \$10,000,000 -- if above \$10 million, provide amount): \$_____

10. My approx. annual living expenses:

- ☐ \$50,000 and under
- ☐ \$50,001 to \$100,000
- ☐ \$100,001 to \$250,000
- ☐ \$250,001 to \$500,000
- ☐ Over \$500,000

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11. My marginal personal tax rate:

- ☐ Less than 32%
- ☐ Between 32 and 37
- ☐ Greater than 37
- ☐ NA if investing as entity

12. Current % of your Total Net Worth Allocated to Equities:

- ☐ 0-10% of Net Worth
- ☐ 11-20% of Net Worth
- ☐ 21-30% of Net Worth
- ☐ Greater than 30%

13. Current % of your Total Net Worth Allocated to Bonds:

- ☐ 0-10% of Net Worth
- ☐ 11-20% of Net Worth
- ☐ 21-30% of Net Worth
- ☐ Greater than 30%

14. Current % of your Total Net Worth Allocated to Real Estate:

- ☐ 0-10% of Net Worth
- ☐ 11-20% of Net Worth
- ☐ 21-30% of Net Worth
- ☐ Greater than 30%

15. Current % of your Total Net Worth Allocated to Other Investments (e.g. Private Securities – this includes DST investments):

- ☐ 0-10% of Net Worth
- ☐ 11-20% of Net Worth
- ☐ 21-30% of Net Worth
- ☐ Greater than 30%

16. Decision-Making (check all that apply):

- ☐ I consult with my broker, investment adviser, CPA or other financial professional
- ☐ I generally make my own decisions and/or consult with my spouse (if applicable)
- ☐ I discuss investment decisions with family and/or friends

17. Source of funding: _____

18. Other Information: Please provide us with any additional information not requested above that you believe will help us more fully understand your investment profile and identify what types of investments or strategies may be in your best interest

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Investor Attestations:

Please initial next to the attestations below as they apply:

1. _____ I understand that an investment in private securities is very risky, that it is an illiquid investment with no short term exit, for which an ownership transfer is restricted, and that it may not align with my overall investment objective as answered in Question 1 on Page 1:
2. _____ I have conducted my own diligence, I am making this investment on my own accord, and I will not hold anyone other than myself responsible for any losses that may result from this investment. I understand that my investment may lose 100% of its value which represents all of my invested capital for this investment(s)

Senior Investor Representations (if applicable):

*Regulators have heightened their scrutiny of suitability issues as relates to senior investors. The term "senior investor" includes investors who have retired or are nearing retirement and is not necessarily a reference to a specific age. Broker/dealers are encouraged to enhance procedures and practices in order to address the special needs of senior investors. **As such, if you are retired or you are within five years of retirement, or you are over the age of 65, please review the following and signify your understanding of the statements by initialing, where indicated.***

Please initial next to the representations below as they apply:

1. _____ I am purchasing this investment for my own account and I acknowledge that this investment is not liquid. I may not be able to sell this investment and, if I am able to sell my investment, I may receive substantially less than my purchase price. I have considered the implications of this investment, should this become part of my estate at my death
2. _____ Regardless of whether I am currently employed or retired, I have adequate sources of income from investments (excluding this investment), pensions, savings, and salary to take care of all of my medical, health-related and living expenses for an extended period, including in the event of disability or emergency
3. _____ I declare that the information I supplied on this Investor Profile Form and all related documentation related to this investment, is true and accurate and may be relied upon by WealthForge Securities LLC, and the issuer

Additional DST Representations (applicable for DST investments):

Please initial next to the representations below as they apply:

1. _____ I have discussed with my registered representative all intended exit options as they are presented in the offering materials for my DST investment. I acknowledge and understand that the sponsor may reserve the right to determine the exit of my investment at the time of the disposition/sale of the property.
2. _____ I acknowledge and understand that a 721 exchange (upREIT) may or may not be one of the intended exit options for my DST investment. If a 721 upREIT is one of the intended exit options, I understand that either of the following may apply:
 - The 721 upREIT exit will be optional, and I will have the ability to conduct another 1031 exchange and/or cash out
 - The 721 upREIT exit will be mandatory, and I will not have the ability to conduct another 1031 exchange and/or cash out

Arbitration Agreement:

1.
 - a. The arbitration shall be final and binding on the parties;
 - b. The parties will be waiving their right to seek remedies in court, including the right to jury trial;
 - c. Pre-arbitration discovery is generally more limited and different from court proceedings;
 - d. The arbitrators' award is not required to include factual findings or legal reasoning unless, in an eligible case, a joint request for an explained decision has been submitted by all parties to the panel at least 20 days prior to the first scheduled hearing date;
 - e. The panel of arbitrators will typically include a minority of arbitrators who were or are affiliated with the securities industry;
 - f. Although the arbitrators' award shall be final and binding on the parties, in addition to applicable laws regarding the vacating of arbitration awards, the award may also be vacated if not supported by substantial evidence or if prejudicial error has occurred as a result of an erroneous application of law;
 - g. In the event any provision of this agreement shall be held to be void, voidable or unenforceable, the remaining provisions shall remain in full force and effect.
2. The undersigned agrees that any claim or controversy between undersigned and WealthForge Securities, LLC or any of its representatives, principals or officers arising out of or relating to undersigned's investments or transactions presented to undersigned by WealthForge Securities, LLC or any of its sales representatives will be submitted to final and binding arbitration before the Financial Industry Regulatory Authority ("FINRA"). In the event such claim or controversy is submitted to arbitration, it shall be subject to the FINRA's rules then in effect and shall be governed by the above listed items 1(A) thru 1(G). Furthermore, the undersigned agrees that no arbitrator or arbitration panel shall have the jurisdiction or power to award any punitive damages as part of any arbitration award in any dispute between the client, WealthForge Securities, LLC and/or any of WealthForge Securities, LLC's representatives past or present.
3. No person shall bring a putative or certified class action to arbitration, nor seek to enforce any pre-dispute arbitration agreement against any person who has initiated, in court, a putative class action; or who is a member of a putative class who has not opted out of the class with respect to any claims encompassed by the putative class action until; (1) the class certification is denied; or (2) the class action is decertified; or (3) the customer is excluded from the class by the court. Such forbearance to enforce an agreement to arbitrate shall not constitute a waiver of any rights under this agreement except to the extent stated herein.

Privacy Policy:

WealthForge Securities, LLC. collects nonpublic information from the following sources:

- Information we receive from you or those you authorize on applications or other forms;
- Information relating to your transactions with us or others;
- Information which may be received from other sources with your consent or with the consent of your introducing broker

It is our policy that no representative or affiliated individual disclose any nonpublic personal information to anyone, except, solely to the extent necessary to provide the products or services, to our affiliate, WealthForge Distributors, LLC, or to other nonaffiliated third parties as permitted by law. Furthermore, WealthForge Securities, LLC restricts access to personal and investment information to those employees who need to know that information to provide products or services. WealthForge Securities, LLC maintains physical, electronic, and procedural safeguards to guard nonpublic information.

WealthForge Securities, LLC reserves the right to make changes to this policy. The full copy of the WealthForge Securities, LLC Privacy Policy can be found at the following link:

<https://www.wealthforge.com/privacy-policy>

_____ I acknowledge that I have received the WealthForge Securities, LLC Privacy Policy.

By signing below, you represent to WealthForge that all information provided in this Investor Profile Form is accurate and complete and that you understand all of the questions and your answers. Furthermore, you further agree to notify WealthForge immediately of any changes or amendments to this information prior to the consummation of my purchase of securities.

Signature: _____

Print Name: _____

Date: _____

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Trusted Contact Person Information (optional)

Investor Name: _____

Would you like to provide the information of a trusted contact?

☐ Yes, I want to provide a trusted contact person.

By choosing to provide information about a trusted contact person, you authorize us to contact the trusted contact person listed below and disclose information about your investment to that person in the following circumstances: to address possible financial exploitation, to confirm the specifics of your current contact information, health status, or the identity of any legal guardian, executor, trustee or holder of a power of attorney, or as otherwise permitted by FINRA Rule 2165 (Financial Exploitation of Specified Adults).

First Name

Middle Name

Last Name

Address

Apt/Suite No.

City

State

ZIP Code

Country

Work Phone

Home Phone

Mobile Phone

Email Address

Relationship to Primary Subscriber/Co-Subscriber: _____

☐ No, I do not want to provide a trusted contact person.

Investor Signature