

# //WealthForge Fee Reduction Form

## Investment Information

Investor Name: \_\_\_\_\_

Sponsor Name: \_\_\_\_\_

Investment / Property Name: \_\_\_\_\_

Registered Representative: \_\_\_\_\_

## Fee Reduction Information

I have agreed to reduce the commission fee for my client listed above by \_\_\_\_\_,  
resulting in a Final Investment of \_\_\_\_\_.

### Reason for Reduction (please check all that apply):

☐ New Account

☐ Valued/Repeat Client

☐ Large Transaction Value

☐ Other (please explain):

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## Required Signatures

Broker-Dealer Principal

Registered Representative

Signature: \_\_\_\_\_

Signature: \_\_\_\_\_

Name: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Date: \_\_\_\_\_

Date: \_\_\_\_\_